

Case studies: Caring Homes Group



Overview

- Caring Homes is the largest independently owned elderly and specialist care group in the UK
- Over 2,300 beds in excess of 80 homes
- Turnover in excess of £80m
- Recent recapitalisation and investment from Halifax Bank of Scotland

Role

- Assisted with the preparation of information for presentation to potential investors
- Screened various potential investors and portfolios to identify a shortlist of serious potential investors
- Solicited term sheets from a shortlist of potential investors, analysed and compared terms
- Assisted management team through to a smooth completion in accordance with the pre-agreed timetable



£600m recapitalisation and cash out